

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 37/2018

Date prepared: 2018-10-25
Short name of the issuer: ELEKTROTIM S.A.
Subject: Second notification for Shareholders about the planned merger of ELEKTROTIM S.A. and Eltrako Sp. z o.o.
Legal grounds: Article 17, section 1 of MAR - Confidential Information

Content of the Report:

The Board of ELEKTROTIM S.A. with its seat in Wrocław, ul. Stargardzka 8, registered in the Register of Entrepreneurs by the District Court for Wrocław-Fabryczna, 6th Commercial Department of the National Court Register, under the National Court Register number 0000035081 (the Company) hereby for the second time notifies the Shareholders of the Company about the intention to merge the company (as the acquiring company) with Eltrako Sp. z o.o. with its seat in Gliwice, ul. Cmentarna 22, 44-103 Gliwice (as the acquired company).

The merger shall be carried out pursuant to Article 492, paragraph 1, point 1 of the Code of Commercial Companies by transferring all the assets of the acquired company onto the acquiring company, pursuant to the arrangements accepted in the merger plan of 10 October 2018, published on the web-page of the Company: www.elektrotim.pl and as a appendix to the Current Report No. 32/2018 of 10.10.2018.

Passing of the resolution regarding the merger is planned for 13 November 2018. The draft resolution regarding the merger of the Companies is included in the Current Report No. 33/2018 of 10.10.2018 which constitutes a notification regarding the convening of the Extraordinary General Meeting of Shareholders of ELEKTROTIM S.A. and is posted on the web page of the Company under the tab dedicated to the General Meetings.

The shareholders of the Company may read the documents related to the intended merger, including those mentioned in Article 505, paragraph 1 in relation to Article 516, paragraphs 5 and 6 of the Code of Commercial Companies, kept in the seat of the Company in Wrocław, ul. Stargardzka 8, from the day the first notification of the planned merger, i.e. 10.10.2018 (Current Report No. 34/2018).