

# POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 12/2017

Date prepared: 2017-05-05  
Short name of the issuer: ELEKTROTIM S.A.  
Subject: Amendments to the Agenda of the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. convened as of 26 May 2017.  
Legal grounds: Article 56, section 1, subsection 2 of the Public Offering Act – current and periodical information

## Content of the Report:

ELEKTROTIM S.A. (“the Company”) informs that on 04.05.2017 it received from its Shareholder, i.e. ALTUS Towarzystwo Funduszy Inwestycyjnych S.A. [investment funds company] with its seat in Warszawa, representing at least one twentieth of the share capital of the Company, a motion filed pursuant to Article 401, section 1 of the Commercial Companies Code, to include in the Ordinary General Meeting of Shareholders convened on 26 May 2017 cases regarding:

1. endorsing Resolutions on the amendment in the composition of the Supervisory Board of the Company.

Acting on the basis of Article 401, section 2 of the Commercial Companies Code and Article 38, section 1 subsection 4 of the Ordinance of the Minister of Finance of 19 February 2009 on on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State (i.e. Dz.U. 2014, item 133, as amended), the Company announces the changed agenda of the Meeting and adds point 32 which reads as follows: “Passing Resolution on the amendment in the composition of the Supervisory Board” and point 33 which reads as follows: “Passing Resolution on the amendment in the composition of the Supervisory Board”. Thereby, the next point of the current agenda of the Meeting, i.e. 32, shall be given number 34.

The amended agenda:

1. Opening of the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A.
2. Appointing of the Chairperson of the Ordinary General Meeting of Shareholders
3. Passing a resolution regarding the revocation of secrecy of voting when appointing the Returning Committee of the General Meeting.
4. Appointing the Returning Committee.
5. Stating the correctness of convening the General Meeting of Shareholders and its capability to pass resolutions.
6. Accepting the Agenda.
7. Examination of the Report of the Management Board for operations in 2016.
8. Examination of the Financial Reports of the Company for 2016.
9. Examination of the Report of the Group of Companies' operations in 2016.
10. Examination of the Consolidated Financial Reports of ELEKTROTIM Group of Companies for 2016.
11. Presentation of the Report of the Supervisory Board on operations in 2016.
12. Passing Resolution on endorsing the Report of the Management Board for operations 2016.
13. Passing Resolution on endorsing Financial Reports of the Company for 2016.

14. Passing Resolution on endorsing the Report of the Group of Companies' operation for 2016.

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15. Passing Resolution on endorsing the consolidated Financial Reports of the Group of Companies for 2016.

16. Passing Resolution on division of the Company's profits for 2016.

17. Passing Resolution on the payment of dividends.

18. Passing Resolution on acknowledging the fulfilment of duties by the President of the Board of the Company - Andrzej Diakun - for 2016.

19. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Board of the Company - Sławomir Cieśla - for 2016.

20. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Board of the Company - Zbigniew Pawlik - for 2016.

21. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Board of the Company - Krzysztof Wójcikowski - for period from 08.06.2016 to 31.12.2016.

22. Passing Resolution on acknowledging the fulfilment of duties by the Chairperson of the Supervisory Board - Krzysztof Foltá - for 2016.

23. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board of the Company - Jan Walulik - for 2016.

24. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board of the Company - Janusz Rybka - for period from 01.01.2016 to 07.06.2016.

25. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board of the Company - Mateusz Rodzynkiewicz - for 2016.

26. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board of the Company - Mirosław Nowakowski - for 2016.

27. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board of the Company - Wojciech Heydel - for period from 07.06.2016 to 31.12.2016.

28. Passing Resolution on setting the remuneration for the Chairperson and the Members of the Supervisory Board of ELEKTROTIM S.A.

29. Passing Resolution on confirming the expiration of term of office of Krzysztof Foltá, Chairperson of the Supervisory Board of the Company.

30. Passing Resolution on setting the length of the term of office for the new Chairperson of the Supervisory Board of ELEKTROTIM S.A.

31. Passing Resolution on appointing the Chairperson of the Supervisory Board of ELEKTROTIM S.A.

32. Passing Resolution on the change in the composition of the Supervisory Board.

33. Passing Resolution on the change in the composition of the Supervisory Board.

34. Closing of the Ordinary General Meeting of Shareholders.

The Company is enclosing the following documents to the Report:

1. Motion of the Shareholder, i.e. ALTUS TFI S.A., on including cases in the agenda of the GMS together with appendix 1, i.e. draft resolutions of the General Meeting of Shareholders.

2. Changed notification on convening the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. for 26.05.2017.

3. Changed draft resolutions of the GMS of ELEKTROTIM S.A. for 26.05.2017.

4. Changed "Form of the Power of Attorney and other forms".