

COMMISSION FOR FINANCIAL SUPERVISION

Current Report No. 26/2021

Date drawn up: 2021-11-25

Abbreviated name of the issuer ELEKTROTIM S.A.

Subject Conclusion of a purchase and sales agreement of a real property of a subsidiary, i.e. the company ZEUS S.A.

Legal basis Art. 17, sec. 1 MAR – confidential information.

Content of the report:

The company ELEKTROTIM S.A. with its registered office in Wrocław (hereinafter: Company; Buyer) notifies that on 25 November 2021 it concluded a purchase and sale agreement (hereinafter: transaction) of a developed real property located in Pruszcz Gdański at ul. Obrońców Westerplatte with the total area of 0.8471ha (hereinafter: real property) with a subsidiary of ELEKTROTIM S.A., i.e. the company ZEUS S.A. with its registered office in Pruszcz Gdański (Seller).

The real property was purchased by the Company for the net price of PLN 4,000,000.00. The Company will pay the price for the real property today.

The real property was purchased by ELEKTROTIM S.A. due to reorganization of assets within the ELEKTROTIM Capital Group.

The transaction is a market transaction as the terms of the transaction and its settlement follow the standards typical for this type of contracts.

Along with the real property sales agreement was concluded a real property lease agreement for the period of five years where ELEKTROTIM S.A. will be the lessor and ZEUS S.A. the lessee.

The company ELEKTROTIM S.A. indicates that it has considered the above information as confidential within the meaning of Art. 7 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, due to the fact that the conclusion of the abovementioned agreements may impact on the financial result of the ELEKTROTIM Capital Group.