

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 22/2019

Date prepared: 2019-09-04

Short name of the issuer ELEKTROTIM S.A.

Subject Notification on convening the Extraordinary General Meeting of Shareholders of ELEKTROTIM S.A. for 08.10.2019

Legal grounds Article 56, section 1, subsection 2 of the Public Offering Act – current and periodical information

Content of the Report:

The Board of ELEKTROTIM S.A. with its seat in Wrocław, ul. Stargardzka 8, registered in the Register of Entrepreneurs under the National Court Register number 0000035081 by the District Court for Wrocław-Fabryczna in Wrocław, 6th Commercial Department of the National Court Register, acting pursuant to Paragraph 23, section 4, letter a) and Paragraph 26, section 15 of the Articles of Association of ELEKTROTIM S.A. and to Article 398, section 1 of the Code of Commercial Companies in relation to Article 369, paragraph 5 of the Code of Commercial Companies, Article 399, paragraph 1, Article 402, paragraph 2, and Article 402² of the Code of Commercial Companies, convenes the Extraordinary Meeting of Shareholders of ELEKTROTIM S.A. for 8 October 2019, at 10:00 AM at the seat of the Company in Wrocław, ul. Stargardzka 8.

The suggested Agenda:

1. Opening of the Extraordinary General Meeting of Shareholders of ELEKTROTIM S.A.
2. Appointing of the Chairperson of the Extraordinary General Meeting of Shareholders
3. Stating the correctness of convening the Extraordinary General Meeting of Shareholders and its capability to pass resolutions.
4. Accepting the Agenda.
5. Passing Resolution on confirming the expiration of the term of office.
6. Passing Resolution on appointing the Chairperson of the Supervisory Board of ELEKTROTIM S.A.
7. Passing Resolution on appointing the Members of the Supervisory Board
8. Closing of the Extraordinary General Meeting of Shareholders.

As an enclosure to the Report, the Board of the Company, pursuant to Article 19, section 1, subsection 1 and 2 of the Ordinance of the Minister of Finance of 29 March 2018 on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State (Dz.U. 2014, item 133, as amended), publishes:

1. notification on the General Meeting of Shareholders developed in accordance with Article 402 (2) of the Code of Commercial Companies,
2. draft Resolutions,
3. form of the Power of Attorney and the form of exercising the voting right by the Attorney.

The Company shall post all information concerning the Extraordinary General Meeting of Shareholders at the Company's website: www.elektrotim.pl, tab Investor Relations, General Shareholders Meeting. As of the day of convening the General Meeting of Shareholders of ELEKTROTIM S.A. the Company has issued 9,983,009 shares, which entitle to 9,983,009 votes.

Annexes:

Notification on convening the EGMS of ELEKTROTIM S.A. for 08.10.2019

Drafts of Resolutions at the EGMS of ELEKTROTIM S.A. for 08.10.2019

Form of the Power of Attorney and the form of exercising the voting right by the Attorney

Information on the total number of votes at the EGMS 08.10.2019