

Current Report No. 11/2011

Date of issue: 13/05/2011

Short name of the issuer: ELEKTROTIM S.A.

Subject: Information concerning the decision of the Minister of Treasury on finalising the privatisation process of ELEKTROMONTAŻ - POZNAŃ S.A.

Legal grounds: Article 56, section 1, subsection 1 of the Public Offering Act – confidential information

Report's Content:

Acting on the basis of Article 56, section 1, subsection 5) of the Public Offering and the conditions for introducing financial instruments into an organized trading system and public companies Act of 29 July 2005, the Management Board of ELEKTROTIM S.A. informs that on 13 May 2011 ELEKTROTIM S.A. has received a letter from the Minister of Treasury on finalising the privatisation process of ELEKTROMONTAŻ - POZNAŃ S.A. conducted between ELEKTROTIM S.A. and the Ministry of Treasury on the basis of a public request of 17 November 2010. The said transaction shall not be finalised.