

**Current Report No. 12 / 2014**

Date of issue: 24.04.2014

Short name of the issuer: ELEKTROTIM S.A.

**Subject: Information concerning calling the Ordinary General Meeting of Shareholders of**

**ELEKTROTIM S.A. on 03.06.2014.**

Legal grounds: Article 56, section 1, subsection 2 of the Public Offering Act – current and periodical information

Content of the Report:

The Management Board of ELEKTROTIM with its registered seat in Wrocław Stargardzka 8, listed in Register of Entrepreneurs under the number KRS 0000035081 kept by the District Court for Wrocławia-Fabryczna, 6th Commercial Department of the National Court Register, acting on the basis of Article 26, section 2 and Article 27, sections 1 and 2 of the Statute of ELEKTROTIM S.A., art. 399, paragraph 1, art. 4021

**paragraphs 1 and 2, in relation to art. 395, paragraphs 1 i 2 of the Code of Commercial Companies, calls the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. on 3rd June 2014 at 10.00 a.m.** in the seat of the Company's Board in Wrocław, ul. Stargardzka 8.

Suggested Agenda:

1. Opening of the Ordinary General Assembly of ELEKTROTIM S.A.
2. Election of the Chairperson of the Ordinary General Assembly
3. Selection of the Returning Committee
4. Stating the correctness of the calling of the Meeting and its capability to pass resolutions.
5. Accepting the Agenda.
6. Examination of the Report of the Management Board for operations in 2013.
7. Examination of the Financial Reports of the Company for 2013.
8. Examination of the Report of the Capital Group's operations in 2013.
9. Examination of the Consolidated Financial Reports of ELEKTROTIM Group of Companies for 2013.
10. Presentation of the Report of the Supervisory Board on the result of assessment of: the Report of the Management Board of ELEKTROTIM S.A. on operations, Financial Reports of ELEKTROTIM S.A. for 2013 together with the Expert Auditor's report, the Management Board's motion concerning the division of profits for 2013, as well as the result of assessment of the Report of the Group of Companies' operations, the Consolidated Financial Reports of ELEKTROTIM Group of Companies for 2013, together with the Expert Auditor's Report, taking into account the assessment of the internal control system and the risk management system significant for the Company.
11. Passing Resolution on endorsing the Report of the Management Board for operations for 2013.
12. Passing Resolution on endorsing Financial Reports of the Company for 2013.
13. Passing Resolution on endorsing the Report of the Group of Companies' operation for 2013.
14. Passing Resolution on endorsing the Consolidated Financial Reports of the Group of Companies for 2013.
15. Passing Resolution on division of the Company's profits for 2013.
16. Passing Resolution on the payment of dividends.

17. Passing Resolution on acknowledging the fulfilment of duties by the President of the Company Andrzej Diakun -for 2013.
18. Passing Resolution on acknowledging the fulfilment of duties by the Vice President of the Board, Financial Director - Dariusz Połetek - for the period from 01.01.2013 to 23.05.2013.
19. Passing Resolution on acknowledging the fulfilment of duties by the Vice President, Development Director - Mirosław Nowakowski - for the period from 01.01.2013 to 23.05.2013
20. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Board - Sławomir Cieśla - for the period from 23.05.2013 to 31.12.2013.
21. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Board - Zbigniew Pawlik - for the period of 23.05.2013 to 31.12.2013.
22. Passing Resolution on acknowledging the fulfilment of duties by the Chairperson of the Supervisory Board - Krzysztof Folta - for 2013.
23. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Jan Walulik - for 2013.
24. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Wojciech Szymon Kowalski - for 2013.
25. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Wiktor Wieczorkowski - for the period of 01.01.2013 to 23.05.2013
26. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Mateusz Rodzynkiewicz - for 2013.
27. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Stefan Dziedziul - for the period from 23.05.2013 to 31.12.2013.
28. Passing Resolution on confirming the expiration of term of office of Chairperson of the Supervisory Board - Krzysztof Folta.
29. Passing Resolution on setting the length of the term of office for the newly appointed Chairperson of the Supervisory Board of ELEKTROTIM S.A.
30. Passing Resolution on selecting the Chairperson of the Supervisory Board of ELEKTROTIM S.A.
31. Closure of the Ordinary General Assembly.

As an enclosure to the Report of the Management Board, in accordance with Article 38, section 1, subsections 1 and 3 of the Ordinance of the Minister of Finance of 19.02.2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Dz.U. of 2009, No. 33, item 259, as amended) shall transfer the following:

1. Information concerning the General Assembly of the Company developed in accordance with Article 402 (2) of the Code of Commercial Companies.
2. Draft Resolutions
3. Specimen of the Power of Attorney Form to execute the voting right by the Attorney.

The Company shall post all information concerning the Ordinary General Meeting of Shareholders at the Company's website: [www.elektrotim.pl](http://www.elektrotim.pl), tab GMS

The Board of ELEKTROTIM S.A. represents that the Supervisory Board of the Company, acting under the provisions of Chapter 3, section 1, subsection 3 of "Good Practices of WSE Listed Companies" positively opinionated issues which are to be the subject of the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. which is to be held on 03.06.2014 and evades voting on the following draft resolutions: No. 15/WZA/2014 to 23/WZA/2014 since they refer to the Members of the Supervisory Board of ELEKTROTIM S.A.

As of the day of calling the General Meeting of shareholders of ELEKTROTIM S.A., the Company issued 9.983.009 shares which entitle to 9.983.009 votes.