

Current Report No. 22 / 2012

Date of issue: 22.08.2012

Short name of the issuer: ELEKTROTIM S.A.

Subject: Purchase of another pool of stocks of ZEUS S.A. by ELEKTROTIM S.A.

Legal grounds: Article 56, section 1, subsection 1 of the Public Offering Act – confidential information

Content of the Report:

In relation to the Current Report No. 20/2012 of 18.07.2012, the Management Board of ELEKTROTIM S.A. notifies that as a result of concluding another contract on 22.08.2012, it purchased 361,648 (say: three hundred sixty one thousand, six hundred forty eight) stocks of ZEUS S.A. with its seat in Pruszcz Gdański, of the nominal value of PLN 1.00 (say: one PLN) each.

Thereby, at present ELEKTROTIM S.A. possesses 1,563,722 stocks of ZEUS S.A. and increased its share in the set-up capital of ZEUS S.A. from 69.53% to 90.45%.

Stocks of ZEUS S.A. possessed by ELEKTROTIM S.A. constitute 90.45% of total number of votes at the General Meeting of Shareholders.

The purchased assets shall be financed from own funds of ELEKTROTIM S.A.

The purchased assets are not assets of significant value within the meaning of Article 2, section 1, subsection 45 of the Ordinance of the Minister of Finance of 19 February 2009 on on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State, however, the Management Board of ELEKTROTIM S.A. makes the fact of purchasing stocks of ZEUS S.A. public due to potential significant meaning for future incomes of ELEKTROTIM S.A. the Group of Companies.