

## POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 8 / 2012

Date of issue: 30.04.2012

Short name of the issuer: ELEKTROTIM S.A.

Subject: Information concerning calling the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. on 28.05.2011.

Legal grounds: Article 56, section 1, subsection 2 of the Public Offering Act – current and periodical information

### Content of the Report:

The Management Board of ELEKTROTIM with its registered seat in Wrocław Stargardzka 8, listed in Register of Entrepreneurs under the number KRS 0000035081 kept by the District Court for Wrocławia-Fabryczna, 6th Commercial Department of the National Court Register, acting on the basis of Article 26, section 2 and Article 27, sections 1 and 2 of the Statute of ELEKTROTIM S.A., art. 399, paragraph 1, art. 4021 paragraphs 1 and 2, in relation to art. 395, paragraphs 1 and 2 of the Code of Commercial Companies, calls the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. on 28 May 2012 at 10.00 a.m. in the Company's seat in Wrocław, ul. Stargardzka 8.

### Suggested Agenda:

1. Opening of the Ordinary General Assembly of ELEKTROTIM S.A.
2. Election of the Chairperson of the Ordinary General Assembly
3. Selection of the Returning Committee
4. Stating the correctness of the calling of the Meeting and its capability to pass resolutions.
5. Accepting the Agenda.
6. Examination of the Report of the Management Board for operations in 2011.
7. Examination of the Financial Reports of the Company for 2011.
8. Examination of the Report of the Capital Group's operations in 2011.
9. Examination of the Consolidated Financial Reports of ELEKTROTIM Capital Group for 2011.
10. Presentation of the Report of the Supervisory Board on the result of assessment of: the Report of the Management Board of ELEKTROTIM S.A., Financial Reports of ELEKTROTIM S.A. for 2011 together with the Auditor's report, the Management Board's motion concerning the division of profits for 2011, as well as the result of assessment of the Report of the Group of Companies' operations, the Consolidated Financial Reports of ELEKTROTIM Group of Companies for 2011, together with the Auditor's Report, taking into account the assessment of the internal control system and the risk management system significant for the Company and the assessment of the Supervisory Board's operations.
11. Passing Resolution on endorsing the Report of the Management Board for operations of the Company for 2011.
12. Passing Resolution on endorsing Financial Reports of the Company for 2011.
13. Passing Resolution on endorsing the Report of the Capital Group's operation for 2011.
14. Passing Resolution on endorsing the Consolidated Financial Reports of the Capital Group for 2011.
15. Passing Resolution on division of the Company's profits for 2011.
16. Passing the Resolution on allotting a part of the Company's reserve capital for the dividend for 2011.

17. Passing Resolution on the payment of dividends.
18. Passing Resolution on acknowledging the fulfilment of duties by the President of the Company - Andrzej Diakun - for 2011.
19. Passing Resolution on acknowledging the fulfilment of duties by the Vice President, Financial Director - Dariusz Połetek - for 2011.
20. Passing Resolution on acknowledging the fulfilment of duties by the Vice President, Development Director - Mirosław Nowakowski - for 2011.
21. Passing Resolution on acknowledging the fulfilment of duties by the Chairperson of the Supervisory Board - Krzysztof Folt - for 2011.
22. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Jan Walulik - for 2011.
23. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Wojciech Szymon Kowalski - for 2011.
24. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Wiktor Wieczorkowski - for 2011.
25. Passing Resolution on acknowledging the fulfilment of duties by the Member of the Supervisory Board - Mateusz Rodzynkiewicz - for 2011.
26. Passing Resolution on granting an additional remuneration for the Chairman and other Members of the Supervisory Board.
27. Passing Resolution on confirming the expiration of term of office of two Members of the Supervisory Board - Wojciech Szymon Kowalski and Mateusz Rodzynkiewicz.
28. Passing Resolution on setting the length of the term of office for the two new Members of the Supervisory Board of ELEKTROTIM S.A.
29. Passing Resolution on selecting the Member of the Supervisory Board of ELEKTROTIM S.A.
30. Passing Resolution on selecting the Member of the Supervisory Board of ELEKTROTIM S.A.
31. Passing Resolution on changing Article 17 of the Statute of ELEKTROTIM S.A.
32. Passing Resolution on changing Article 24, section 3, subsection 3 of the Statute of ELEKTROTIM S.A.
33. Passing Resolution on changing Article 24, section 3, subsection 13 of the Statute of ELEKTROTIM S.A.
34. Passing Resolution on changing Article 28, section 3 of the Statute of ELEKTROTIM S.A.
35. Passing Resolution on approving the consolidated Statute of ELEKTROTIM S.A. including changes referred to in points 31-34 of the Agenda.
36. Passing Resolution on repealing the Resolution of the General Meeting of Shareholders of ELEKTROTIM S.A. No. 21/WZA/2008 of 17 June 2008 regarding the "Good Practices of WSE Listed Companies".
37. Passing Resolution on the statement regarding the application of good practices of WSE listed companies.
38. Passing Resolution on changing the Regulations of the General Meeting of Shareholders of ELEKTROTIM S.A.
39. Closure of the Ordinary General Assembly.

As an enclosure to the Report of the Management Board, in accordance with Article 38, section 1, subsections 1 and 3 of the Ordinance of the Minister of Finance of 19.02.2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Dz.U. of 2009, No. 33, item 259, as amended) shall transfer the following:

1. Information concerning the General Assembly of the Company developed in accordance with Article 402 (2) of the Code of Commercial Companies.
2. Draft Resolution with grounds.
3. Specimen of the Power of Attorney Form to execute the voting right by the Attorney.

The Company shall post all information concerning the Ordinary General Meeting of Shareholders at the Company's website: [www.elektrotim.pl](http://www.elektrotim.pl), tab GMS