

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 8/2013

Date of issue: 19.04.2013
Short name of the issuer: ELEKTROTIM S.A.
Subject: Court registration of raising the share capital of ELEKTROTIM S.A.
Legal grounds: Article 56, section 1, subsection 2 of the Public Offering Act – current and periodical information

Content of the Report:

The Management Board of ELEKTROTIM S.A., acting on the basis of Article 5, section 1, subsection 9 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodical information provided by securities issuers and conditions for recognising as equivalent the information required by law of a non-Member State (Dz.U. of 2009, No. 93, item 259) informs that on 18 April 2013 it received a decision of the District Court for Wrocław-Fabryczna, 6th Commercial Department of the National Court Register of 11.04.2013, pursuant to which the raise of the share capital of the Company was performed. In conformity with the above-mentioned decision the share capital of ELEKTROTIM S.A. was raised from PLN 9,959,59.00 to **PLN 9,883,009.00** (say: nine million, eight hundred eighty three thousand, nine PLN) by issuing 23,850 items of C-series ordinary bearer shares (the last tranche of C-series shares is the final tranche in the execution of the Motivational Programme 2007/2011) of the nominal value of PLN 1.00 each.

Due to the raise of the share capital the amount of conditional raise of the share capital has been decreased from PLN 23,850.00 to PLN 0.00.

The structure of the share capital which after being raised amounts to PLN 9,983,009.00 and divides into 9,983,009 ordinary bearer shares of the nominal value of PLN 1.00 each, comprises:

1. 5,206,333 A-series shares,
2. 793,667 B-series shares,
3. 300,000 C-series shares,
4. 3.683.009 D-series shares,

Having registered the raised share capital, out of all issued shares of ELEKTROTIM S.A. one is entitled to 9.983.009 (say: nine million, nine hundred eighty three thousand, nine) votes in total. The raise of the share capital has been carried out as a result of registration of 23,850 C-series shares included by the Holders of Subscription Warrants who took part in the Motivation Programme for 2011 (details to be found in the Current Report No. 28/2012 of 18.12.2012 and in the Current Report No. 4/2013 of 28.01.2013).