

FINANCIAL SUPERVISION COMMISSION

Current report no. **37/2024**

Preparation date: 2024-09-10

Issuer's abbreviated name ELEKTROTIM S.A.

Subject **Convocation of the Extraordinary General Meeting of ELEKTROTIM S.A. on October 8, 2024**

Legal basis Article 56(1)(2) of the Act on Public Offering - current and periodic information

Report content:

The Management Board of ELEKTROTIM S.A., headquartered at Stargardzka 8, Wrocław, entered in the National Court Register under NCR (KRS) number 0000035081 by the District Court for Wrocław-Fabryczna, 6th Commercial Division of the National Court Register (hereinafter: the Company), acting pursuant to Article 399 § 1 of the Commercial Companies Code (hereinafter: the C.C.C.), in conjunction with Article 398 of the C.C.C. and § 23(4)(a) of the Company's Articles of Association, hereby convenes the Extraordinary General Meeting of ELEKTROTIM S.A. to be held on October 8, 2024, at 10:00 am at the Company's headquarters at Stargardzka 8, Wrocław.8.

Proposed agenda:

1. Opening of the Extraordinary General Meeting of ELEKTROTIM S.A.
2. Election of the Chairperson of the Extraordinary General Meeting of ELEKTROTIM S.A.
3. Verification of the validity of the convocation of the Extraordinary General Meeting of ELEKTROTIM S.A. and its ability to adopt resolutions.
4. Adoption of the agenda.
5. Adoption of a resolution regarding the amendment of § 14 of the Company's Articles of Association.
6. Adoption of a resolution regarding the amendment of § 15 of the Company's Articles of Association.
7. Adoption of a resolution regarding the amendment of § 19 of the Company's Articles of Association.
8. Adoption of a resolution regarding the amendment of § 20 of the Company's Articles of Association.
9. Adoption of a resolution regarding the amendment of § 21 of the Company's Articles of Association.
10. Adoption of a resolution regarding the amendment of § 22 of the Company's Articles of Association.
11. Adoption of a resolution regarding the amendment of § 25(3) of the Company's Articles of Association.

12. Adoption of a resolution regarding the amendment of § 26 of the Company's Articles of Association.
13. Adoption of a resolution regarding the amendment of § 27 of the Company's Articles of Association.
14. Adoption of a resolution authorizing the Supervisory Board of the Company to establish a consolidated text of the Articles of Association of ELEKTROTIM S.A.
15. Closing of the Extraordinary General Meeting.

Attached to this report, the Management Board of the Company, acting in accordance with § 19(1)(1) and (2) of the Regulation of the Minister of Finance dated March 29, 2018, on current and periodic information provided by issuers of securities and the conditions for recognizing information required by the laws of non-EU member states as equivalent (Journal of Laws 2018, item 757), provides:

1. The announcement of the General Meeting of the Company made in accordance with Article 402² of the Commercial Companies Code,
2. Draft resolutions,
3. A specimen power of attorney and a form for voting by proxy.

The Management Board of ELEKTROTIM S.A. states that the Supervisory Board has reviewed and positively endorsed the matters to be the subject of resolutions at the Extraordinary General Meeting of ELEKTROTIM S.A.

The Company will make available all information related to the Extraordinary General Meeting on its website at www.elektrotim.pl, under the Investor Relations section, Shareholders' General Meeting.

As of the date of the announcement of the convening of the General Meeting, the Company has issued 9,983,009 shares, which entitle shareholders to 9,983,009 votes.