

FINANCIAL SUPERVISION COMMISSION

Current report no. **16/2024**

Preparation date: 2024-05-27

Issuer's abbreviated name ELEKTROTIM S.A.

Subject **Convening of the Annual General Meeting of ELEKTROTIM S.A. on June 25, 2024**

Legal basis Article 56(1)(2) of the Public Offering Act - Current and Periodic Information

Report content:

The Management Board of ELEKTROTIM S.A., headquartered at 8 Stargardzka Street, Wrocław, registered in the Register of Entrepreneurs of the National Court Register under number KRS: 0000035081 by the District Court for Wrocław-Fabryczna, 6th Commercial Division of the National Court Register (hereinafter: the Company), acting pursuant to Article 399 § 1 and Article 4021 §§ 1 and 2 of the Commercial Companies Code, in connection with Article 395 of the Commercial Companies Code and § 23(2) and § 24 of the Articles of Association of ELEKTROTIM S.A., hereby convenes the Annual General Meeting of ELEKTROTIM S.A. on June 25, 2024, at 10:00 AM at the Company's headquarters at 8 Stargardzka Street, Wrocław.

Proposed agenda:

1. Opening of the Annual General Meeting of ELEKTROTIM S.A.
2. Election of the Chairman of the Annual General Meeting of ELEKTROTIM S.A.
3. Confirmation of the proper convening of the Annual General Meeting of ELEKTROTIM S.A. and its capacity to adopt resolutions.
4. Election of the Scrutiny Committee.
5. Adoption of the agenda.
6. Consideration of the Management Board's Report on the activities of ELEKTROTIM S.A. and the Capital Group for 2023.
7. Consideration of the Company's Financial Statements for 2023.
8. Consideration of the Consolidated Financial Statements of the Capital Group for 2023.
9. Consideration of the Supervisory Board's Report on its activities in 2023.
10. Adoption of a resolution approving the Management Board's Report on the activities of ELEKTROTIM S.A. and the Capital Group for 2023.
11. Adoption of a resolution approving the Company's Financial Statements for 2023.
12. Adoption of a resolution approving the Consolidated Financial Statements of the Capital Group for 2023.

13. Adoption of a resolution approving the Supervisory Board's Report on its activities in 2023.
14. Adoption of a resolution on the distribution of profit for 2023.
15. Adoption of a resolution on the payment of a dividend for 2023.
16. Adoption of a resolution granting a vote of approval to the President of the Management Board, Mr. Artur Więżnowski, for the performance of his duties in 2023.
17. Adoption of a resolution granting a vote of approval to the Member of the Management Board, Mr. Dariusz Kozikowski, for the performance of his duties in 2023.
18. Adoption of a resolution granting a vote of approval to the Member of the Management Board, Mr. Krzysztof Wójcikowski, for the performance of his duties in 2023.
19. Adoption of a resolution granting a vote of approval to the Chairman of the Supervisory Board, Mr. Maciej Posadzy, for the performance of his duties in 2023.
20. Adoption of a resolution granting a vote of approval to the Member of the Supervisory Board, Mr. Jan Walulik, for the performance of his duties in 2023.
21. Adoption of a resolution granting a vote of approval to the Member of the Supervisory Board, Mr. Krzysztof Kaczmarczyk, for the performance of his duties in 2023.
22. Adoption of a resolution granting a vote of approval to the Member of the Supervisory Board, Mr. Marek Gabryjelski, for the performance of his duties in 2023.
23. Adoption of a resolution granting a vote of approval to the Member of the Supervisory Board, Mr. Lesław Kula, for the performance of his duties in 2023.
24. Adoption of a resolution determining the term of office for two newly appointed Members of the Supervisory Board of ELEKTROTIM S.A.
25. Adoption of a resolution appointing a Member of the Supervisory Board of ELEKTROTIM S.A.
26. Adoption of a resolution appointing a Member of the Supervisory Board of ELEKTROTIM S.A.
27. Adoption of a resolution determining the remuneration for the Chairman and Members of the Supervisory Board of ELEKTROTIM S.A.
28. Adoption of a resolution determining the remuneration for the Chairman and Members of the Audit Committee of ELEKTROTIM S.A.
29. Adoption of a resolution approving the "Report on the Remuneration of the Members of the Management Board and the Supervisory Board of ELEKTROTIM S.A. for 2023."
30. Adoption of a resolution amending the Articles of Association of ELEKTROTIM S.A. by repealing the current content of the Articles of Association in its entirety and adopting a new content as a unified text.
31. Closing of the Annual General Meeting.

Attached to this report, the Management Board of the Company, acting in accordance with § 19(1)(1) and (2) of the Regulation of the Minister of Finance of March 29, 2018, on current and periodic information provided by issuers of securities and the conditions for recognizing information required by the laws of a non-member state as equivalent (Journal of Laws 2018, item 757), provides:

1. Notice of the General Meeting of the Company made in accordance with Article 402(2) of the Commercial Companies Code,
2. Draft resolutions,
3. Proxy form and voting form to be used by the proxy,
4. Documents to be considered by the General Meeting of the Company on June 25, 2024.

The Management Board of ELEKTROTIM S.A. declares that the Supervisory Board has reviewed and positively evaluated the matters to be resolved by the Annual General Meeting of ELEKTROTIM S.A., which will be held on June 25, 2024, with the exception of the draft resolutions regarding the granting of a vote of approval to the Members of the Supervisory Board of ELEKTROTIM S.A. and the determination of remuneration for the Members of the Supervisory Board.

The Company will make all information regarding the Annual General Meeting available on the Company's website at www.elektrotim.pl, in the Investor Relations section, under General Meeting of Shareholders.

As of the date of the announcement of the convening of the General Meeting of ELEKTROTIM S.A., the Company has issued 9,983,009 shares, which entitle the holders to 9,983,009 votes.

Appendices:

Announcement of the convening of the Annual General Meeting of ELEKTROTIM S.A. on June 25, 2024

Draft resolutions for the AGM of ELEKTROTIM S.A. on June 25, 2024

Proxy form and voting form for use by a proxy

Draft amendment to the Articles of Association of ELEKTROTIM S.A.

Documents to be considered by the AGM of ELEKTROTIM S.A. on June 25, 2024

GDPR Information Clause for the AGM of ELEKTROTIM S.A.