

FINANCIAL SUPERVISION AUTHORITY

Current report no. 33/2023

Date of preparation: 2023-11-14

Short name of the issuer: ELEKTROTIM S.A.

Subject: Information on the selection of ELEKTROTIM S.A.'s bid in the public procurement procedure entitled: "Construction of the state border protection on the section of the Bug River in the Bug River Border Guard Unit"

Legal basis: Art. 17 sec. 1 of MAR - confidential information.

Content of the report:

ELEKTROTIM S.A. with its registered office in Wrocław (hereinafter referred to as the Company, Contractor) hereby informs that on November 14, 2023, in the procedure conducted by the State Treasury - the Commander-in-Chief of the Border Guard (hereinafter referred to as the Ordering Party), the bid submitted by a consortium of companies consisting of: ELEKTROTIM S.A. – Consortium Leader and OSTOYA-DataSystem Sp. z o.o. with its registered office in Gdańsk – Consortium Member (a company from the ELEKTROTIM Capital Group) was selected. According to the justification of the selection, the offer of ELEKTROTIM S.A. was considered the most advantageous within the meaning of Art. 239 sec. 2 of the Act of September 11, 2019, on Public Procurement Law (Journal of Laws 2023, item 1605) (hereinafter referred to as PPL).

The subject of the offer is the execution of works consisting of designing and constructing a set of cooperating electronic devices along with software and auxiliary elements within the electronic barrier approximately 172 km long on the Bug River. The works will be carried out in the "design and build" formula.

The gross value of the offer is PLN 279,210,000.00 (in words: two hundred and seventy-nine million two hundred and ten thousand zlotys).

The next step, according to the PPL, is the conclusion of a contract, which the Company will inform about in a separate communication. The Company emphasizes that the selection of the offer is not synonymous with the conclusion of the contract.

In the opinion of the Management Board of ELEKTROTIM S.A., the information on the selection of the offer constitutes confidential information within the meaning of Art. 7 of the MAR Regulation, due to its significance for the future revenues of ELEKTROTIM S.A. and the Capital Group and due to the identified risks.