

## FINANCIAL SUPERVISION COMMISSION

**Current report no.** 4/2025

Preparation date: 2025-01-17

Issuer's abbreviated name ELEKTROTIM S.A.

**Subject** **Information about the agreement (annex) concluded with mBank S.A. regarding the flexible revolving credit**

Legal basis Art. 17(1) of MAR – confidential information.

### Report content:

ELEKTROTIM S.A. (hereinafter: the Company) announces that on January 17, 2025, it concluded an annex to the credit agreement dated July 26, 2024 (hereinafter: the Agreement/Annex) with mBank S.A., headquartered in Warsaw (hereinafter: the Bank).

The subject of the Agreement is the Company's use of a flexible revolving credit facility in the amount of PLN 27,000,000.00 (in words: twenty-seven million 00/100 zlotys) granted for financing its current operations.

Based on the Annex, the available credit limit has been increased from PLN 10 million to PLN 27 million, and the credit availability period has been extended from July 23, 2026, to December 13, 2027.

The repayment of the Bank's receivables is secured by a blank promissory note issued by the Company together with a promissory note declaration.

After concluding the Annex, the Company has the following credit limits with mBank S.A.:

- a) A credit limit of PLN 18 million until November 24, 2025 (a multi-product line available for use as a loan or guarantee);
- b) A credit limit of PLN 27 million until December 13, 2027 (a flexible revolving credit facility);
- c) A guarantee line of PLN 30 million until December 12, 2035.

As of January 17, 2025, ELEKTROTIM S.A. has available credit limits, including factoring, across all financial institutions in a total amount of PLN 173 million.