

Current report no 5 / 2011

Date of issue: 2011-03-04

Short name of the issuer: ELEKTROTIM S.A.

Subject Consolidated text of the Statute of ELEKTROTIM S.A. after registration of
increase of Company's initial capital

Legal ground Article 56 section 1 subsection 2 of the Act on tender – current and
periodical information

Report's content:

According to § 100 section 4 in connection with § 38 section 1 subsection 2 of the Financial Minister's Decree of 19th February 2009 regarding current and periodical information passed by issuers of securities and conditions of acknowledging as equivalent the information required by the legal regulations of a non-member country, and considering reception of decision of the District Court of Wrocław-Fabryczna VI Business Department of the National Court Register on 4th March 2011, the Management of ELEKTROTIM S.A. passes in attachment a consolidated text of the Statute of ELEKTROTIM S.A. including change of the rate of Company's initial capital (§ 8 section 1 of the Statute) and change of the rate of conditional increase of Company's capital (§ 8a section 1 and section 2 of the Statute).

Attachments

Statute of ELEKTROTIM S.A. – consolidated text 4-3-2011.pdf