

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 13/2016

Date prepared: 2016-05-04

Short name of the issuer: ELEKTROTIM S.A.

Subject: Information regarding the selection of the offer of ELEKTROTIM S.A. as the most advantageous as part of the proceedings carried out by TAURON Dystrybucja S.A., Branch Office in Wałbrzych

Legal grounds: Article 56, section 1 of the of the Public Offering Act – confidential information

Content of the Report:

The Management Board of ELEKTROTIM S.A. acting on the basis of Article 56, section 1, subsection 1 of the Act of 29 July 2005 on the Public Offer of Financial Instruments (Dz.U. 2013, 1382, consolidated text) informs that on 04.05.2016 it received a notification via the purchasing website from TAURON Dystrybucja S.A., Branch Office in Wałbrzych, regarding the results of tender proceedings for the following task: "Modernization of line S-212 from R-Świebodzice to R-Żarów, task no. 250155 in the "turnkey" mode (design and build).

Pursuant to the above-mentioned notification, the offer filed by the Consortium of companies comprising: ELEKTROTIM S.A. (Consortium Leader) and Zakład Sieci i Zasilania Sp. z o.o. (Consortium Partner) has been chosen as the most advantageous with a net price amounting to PLN 7,595,000.00.

The Board of ELEKTROTIM S.A. publishes the fact of receiving the notification due to the potential significant meaning for future incomes of the Company in the future.

ELEKTROTIM S.A. shall regularly inform about any changes to the confidential information and shall notify about the conclusion of the reference contract with a separate current report.