

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report No. 16/2016

Date prepared: 24.05.2016

Short name of the issuer: ELEKTROTIM S.A.

Subject: Draft Articles of Association of ELEKTROTIM S.A. and the Rules of the General Meeting of Shareholders of ELEKTROTIM S.A. with the planned amendments (supplement to the Current Report No. 12/2016 - Notification on Convening the GMS for 07.06.2016)

Legal grounds: Article 56, section 1, subsection 2 of the Public Offering Act – current and periodical information

Content of the Report:

ELEKTROTIM S.A., acting pursuant to Article 38, section 1, subsections 2, letter a) of the Ordinance of the Minister of Finance of 19 February 2009 on on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State (consolidated text of Dz. U. of 2014, item 133), as well as in accordance with the enquiry from AvivaPTE Aviva BZ WBK S.A., enclosed provides a draft of the new, consolidated Articles of Association of ELEKTROTIM S.A. with the new and changed provisions marked and the draft of the the new, consolidated text of the Rules of the General Meeting of Shareholders of ELEKTROTIM S.A., with the new and changed provisions marked.

This report constitutes a supplement to the Current Report No. 12/2016 of 25.04.2016 (Notification on convening the Ordinary General Meeting of Shareholders of ELEKTROTIM S.A. for 07.06.2016).