

## FINANCIAL SUPERVISION COMMISSION

**Current report no.** 13/2025

Preparation date: 2025-02-28

Issuer's abbreviated name ELEKTROTIM S.A.

**Subject** Information on the annex to the agreement concluded with PKO BP S.A. regarding a multi-purpose credit facility

Legal basis Article 17(1) MAR - confidential information.

### Report content:

ELEKTROTIM S.A. (hereinafter: the Company) announces that on February 28, 2025, it concluded an annex (hereinafter: the Annex) with Powszechna Kasa Oszczędności Bank Polski S.A., headquartered in Warsaw (the Bank), to the credit agreement dated February 19, 2024.

Under the Annex, the available credit limit has been increased from PLN 25 million to PLN 48 million, which can be partially used as an overdraft facility up to PLN 45 million (previously: PLN 10 million), with the remaining portion available in the form of guarantees.

The availability period of the credit has also been extended from February 19, 2026, to February 28, 2028. Additionally, the validity period of the guarantees provided may extend beyond the credit period, but not later than March 28, 2035 (previously: February 19, 2031).

One of the collateral arrangements has also been amended, with ELEKTROTIM S.A. undertaking to submit a declaration to the Bank regarding submission to enforcement under Article 777 § 1 point 5 of the Civil Procedure Code in the form of a notarial deed for an amount of up to PLN 57.6 million (previously PLN 30 million). The deadline for the Bank to file a request for the notarial deed to be granted an enforcement clause has been set as March 28, 2038 (previously February 18, 2034).

As of February 28, 2025, ELEKTROTIM S.A. has available credit limits, including factoring, with all financial institutions, totaling PLN 233 million.